



Figure 1

Team Connection - Microsoft Internet Explorer

connections

OWNERS | Organization connection | Team connection | connection

Plans

- View Another Team
- View/Edit Dialog
- New Dialog
- Delete Dialog

Available Teams

- Team Connection
- Team Dialog Agenda
- Business Priority Team
- Authority Matrix

Executive

Hours: 53

Staff Hours: 310

Change in: \$1,000,000.00

Expense: \$0.00

Change in: \$0.00

Revenue: \$0.00

Related Links

ABC Financial Institution - 20% Market Share in Garfield County, with 40% household profitability!

1. - Headquarters Renovation [Pat Conroy]

scope	evaluation criteria	team member
1. Mark is the team leader 2. Plan, develop and co-ordinate an efficient space plan program to meet the demands of our employees and customers	1. Project completed on time and within budget	John Akers Pat Conroy Mark Haines Bill Smith

deliverables			
Description	Exec	Staff	Due Date
Obtain approval by city for plan [Pat Conroy, Mark Haines, Bill Smith]	20	10	05/21/2001
<ul style="list-style-type: none"> This is a new deliverable too Plan the space [Mark Haines, Bill Smith] Develop plan for work flow and "image" [Mark Haines] Conduct feasibility study of future space requirements [John Akers, Mark Haines, Bill Smith] 	0	0	
	24	120	04/15/2001
	5	138	05/05/2001
	4	42	06/01/2001

Start | Timer | Micro | Mail | 10103 | Open | Tea | 8:44

Figure 2

connections

- New Another Individual
- New Another
- Function/Department
- New/Edit Dialog
- New Dialog
- Delete Dialog

Individual Connection
Dialog Agenda

Authority Matrix

Resource Utilization

Function/Department
Projects

Next Dialog: 04/09/2001

Individual connection Organization connection Team connection

ABC Financial Institution - 20% Market Share in Garfield County, with 40% household profitability!
Mark Haines - CFO

basic role + ... x	
35%	Balance Sheet Management and Strategy
1.	Retail Strategy Committee Decisions
2.	A/LM Strategies
35%	Income and Expense Management
1.	Budget Variance Results
2.	Resource Allocation Planning/Implementation
20%	Operational Management

overall accountability + ... x	
1.	Reinforcing the vision and achieving the strategic goals within my functional area of responsibility
2.	Providing accurate and timely functional reports and analysis to provide the

business priorities + ... x	
1.	Headquarters Renovation 08/03/2001
-	Plan the space [Mark Haines, Bill Smith] 04/15/2001
-	Develop plan for work flow and "image" [Mark Haines] 05/05/2001
!	Obtain approval by city for plan [Pat Conroy, Mark Haines, Bill] 05/21/2001

supervisory scope + ... x	
1.	Information technology (data processing, MIS, project management, payment services)
2.	Collections (loan collections, asset liquidation, fraud)

Mayor rescheduled the visit:1

function/department projects:finance + ... x	
1.	Develop ALCO matrix 10/01/2001
▶	sdfsadf 03/01/2001
■	date 2 04/01/2001
■	date 1 05/01/2001
2.	New Finance application installed

authority matrix + ... x	
Level Authorities:	Senior Vice President
	Budget and Contracting
	Human Resources
	Policies and Procedures

Figure 3